



**ONE40**

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**FORBES & WALKER TEA BROKERS PVT LTD**

# **WEEKLY TEA MARKET REPORT**

**SALE NO**

**02**

**15TH**

**JANUARY 2025**





## Overall Market

	QTY (M/KGS)	DEMAND
Ex-Estate	0.74	Fair
High & Medium	0.42	Fair
Leafy	0.58	Fair
Semi-Leafy	0.57	Fair
Tippy/Small Leaf	0.62	Fair
Premium Flowery	0.04	Fair
Off Grade	0.80	Fair
Dust	0.36	Less
<b>Total</b>	<b>4.15</b>	<b>Fair</b>

## ORDER OF SALE

SALE NO : 2

15TH JANUARY 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOPI/ PREMIUM	HIGH & MEDIUM/OFFGRADE /DUST
Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
John Keells PLC	Ceylon Tea Brokers PLC	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>
Asia Siyaka Commodities PLC	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Mercantile Produce Brokers (Pvt) Ltd
Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd
<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
Ceylon Tea Brokers PLC	Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	Lanka Commodity Brokers Ltd	Ceylon Tea Brokers PLC
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	John Keells PLC

## AUCTION DETAILS

**AT THIS WEEK'S SALE 8,445 LOTS TALLING 4,153,078 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

	LOTS	QUANTITY
Ex Estate	783	742,022
Main Sale - High & Medium	955	422,987
Low Grown - Leafy	1,633	583,809
Low Grown - Semi Leafy	1,383	571,255
Low Grown - Tippy	1,322	619,036
Premium Flowery	327	45,258
Off Grades	1,613	802,913
Dust	429	365,798
<b>Total</b>	<b>8,445</b>	<b>4,153,078</b>
Re - Prints	051	31,187

### SETTLEMENT DATES

**20/01/2025    21/01/2025    22/01/2025**

10% Payment    Buyers Prompt    Sellers Prompt

### Quality

Overall, fairly similar to last.

## COMMENTS

Sale No. 2 concluded today was a one-day restricted Auction comprising of a limited volume of 4.0 M/Kgs. Low Grown/Large Leaf teas continued to meet with reasonably good demand, whilst the High & Mid Grown Small Leaf types witnessed a sluggish sale with high volumes of unsold teas.

Ex-Estate offerings comprised of 0.74 M/Kgs. Overall quality of teas were disappointing for the time of year. Overall prices were irregular and mostly easier.

High Grown Western BOP/BOPF's - A few select invoices appreciated by up to Rs. 50 per kg, whilst the others declined by a similar margin and more following quality. In the Below Best and Plainer categories too, a few select BOP's appreciated by up to Rs. 50 per kg, whilst the others declined by a similar margin. Corresponding BOPF's - A selection of teas in the higher price bracket appreciated by Rs. 50 per kg following quality, whilst the others were substantially easier. BOPF's at the lower end of the market declined by Rs. 20-40 per kg. Nuwara Eliya - A few select BOP/BOPF's sold around last week's levels, whilst the others were unsold due to a lack of any suitable bids. Uva/Uda Pussellawa BOP's were generally firm. Corresponding BOPF's - Uda Pussellawas' sold around last. Uva - High-priced teas declined by up to Rs. 50 per kg, whilst the others were Rs. 20-40 per kg easier.

High & Mid Grown CTC teas too followed a similar trend and prices were mostly firm to easier with select high-priced PF1's in the High Grown category recording a substantial price drop. Corresponding Low Grown varieties sold around last week's levels.

Less activity from shippers to the UK, China and South Africa, whilst there was selective interest from shippers to Japan. Shippers to the CIS remained active at lower levels to last.

Low Growns comprised of 1.8 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, a few high-priced BOP1's appreciated, whilst the Best varieties were firm. The balance together with the bolder varieties were easier. Select Best and Best OP1's were firm to dearer, whilst the balance sold around last levels. High-priced OP's declined, whilst the balance were firm. OPA's, in general, were firm. High-priced PEK/PEK1's appreciated, whilst the Best sold around last levels. The Below Best together with the mixed varieties were easier, whilst the teas at the bottom in general appreciated.

In the Tippy catalogue, FBOP's in general were firm on last. Well-made FF1's were firm to easier, whilst the cleaner Below Best and clean leaf teas at the bottom were firm. The balance were irregular.

In the Premium catalogue, the smaller Very Tippy varieties were firm, whilst the leafier types appreciated. Best and Below Best together with teas at the bottom were firm on last.

## Ukraine beverage market drops by 35%

Despite the ongoing war with Russia and a tough business environment within the country, the Ukrainian tea sector is steadily developing and maintaining stable demand. Prior to 2022, the annual volume of domestic consumption was estimated at about 15,000 tons, however, in the last 2.5 years, it has declined by up to 35%.

The situation has been improving since the beginning of 2023 after a general stabilization of the military and economic situation in the country. This created conditions for the growth of tea sales within the country.

In terms of structure of consumption, the largest share of the market accounts for black tea (68%), with green tea being the second category (17%). The remaining part of the market is made up of fruit tea (7%), herbal tea (5%), and specialty teas (3%).

About 79% of tea is imported to Ukraine from abroad and packaged locally. At the same time, the share of branded imports accounts for 12.5% of the market. Most of the raw materials for packaging are supplied to the country from India and Sri Lanka, while packaged imported tea products in Ukraine come mainly from the UAE, as well as Sri Lanka, Azerbaijan, India, China, and Poland.

Despite the overall tough business environment in the country, the development of the Ukrainian tea sector is ongoing, which is also reflected by the appearance of new players in the local market.

*Source: WTN (Extracts), Courtesy: Tea Exporters' Association Sri Lanka*

## India discovers new fungal disease on tea

In a ground-breaking discovery, scientists have identified *Pseudopezalotiopsis ampullacea* as a new fungal pathogen responsible for gray blight disease in tea (*Camellia sinensis*). This is the first documented instance of this pathogen affecting tea crops in India, posing a serious challenge to one of the nation's most significant agricultural industries.

Gray blight is a destructive disease that affects tea plants in major tea-producing countries, including China, India, and Sri Lanka. It primarily targets old and mature leaves, causing necrotic spots that spread to form concentric rings with gray-white centers and brown margins. In severe cases, the disease can decimate the entire leaf canopy, drastically reducing yield and quality.

Variability in the pathogen's impact on different tea cultivars. Among the 25 cultivars tested, TV11 showed resistance, while TV1, TV9, and Naxalbari were highly susceptible. This variation highlights the potential for breeding resistant cultivars but also underscores the urgency of implementing effective management strategies.

The Indian tea industry, already under pressure from climate change and fluctuating market dynamics, must act swiftly to address this new threat. By integrating synthetic and biological control measures with the development of resistant cultivars, the industry can mitigate the impact of gray blight and ensure sustainable production.

This discovery is a wake-up call for tea-producing nations worldwide. As pathogens evolve and spread, proactive research and integrated pest management are critical to protecting crops that form the backbone of millions of livelihoods and economies.

*Source: East mojo (Extracts), Courtesy: Tea Exporters' Association Sri Lanka*

# CROP AND WEATHER

FOR THE PERIOD 07 - 14 January 2025

## Western/Nuwara Eliya Regions



Showers were reported in the Western and Nuwara Eliya regions throughout the week. The Department of Meteorology expects fairly strong winds in the Western Region in the week ahead.

## Uva/Udapussellawa Regions



Both regions reported rain/gloomy weather throughout the week. Strong winds and misty conditions are expected in the Uva Region in the week ahead according to the Department of Meteorology.

## Low Grown



Rain/gloomy conditions were reported in the Low Grown Region throughout the week. The Department of Meteorology expects winds and misty conditions in the Low Grown Region in the week ahead.

## Crop

The Nuwara Eliya Region maintained the crop intake, whilst the Western Region showed an increase. The Uva, Udapussellawa and Low Grown regions reported a decrease in the crop intake.



## HIGH GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

### BOP

Best Western's - A few select invoices were firm and up to Rs. 50 per kg dearer, whilst the others declined by a similar margin and more following quality. Teas in the Below Best and Plainer categories too followed a similar trend. Nuwara Eliya's - A few select invoices sold around last week's levels, whilst the others were mostly unsold due to a lack of suitable bids. Uva/Uda Pussellawa's were firm and Rs. 20-30 per kg easier following quality.

### BOPF

Best Western's - A few select invoices were firm and up to Rs. 50 per kg dearer, whilst the others declined by a similar margin and more following quality. In the Below Best category - A selection of teas in the higher price bracket appreciated by up to Rs. 50 per kg following quality, whilst the others were substantially easier. At the lower end of the market, a few select clean leaf coloury sorts were firm, whilst the others declined by Rs. 20-40 per kg. Nuwara Eliya's - A few select invoices were firm, whilst the others were unsold due to a lack of suitable bids. Uda Pussellawa's were generally firm. Uva's - High-priced teas declined by up to Rs. 50 per kg, whilst the others were Rs. 20-40 per kg easier.

### OP/OPA

OP/OPA's, in general, were firm on last levels.

### PEKOE/PEKOE1

A limited selection of flavoury PEK's that were available were firm on last. Orthodox Leafy PEK/PEK1's were firm to easier by Rs. 50 per kg. Select Best Rotovane PEK/PEK1's met with firm demand, whilst the others were firm to easier by Rs. 50 per kg and more at times.

### FBOP/FBOPF1

Flavoury FBOP's were irregular, whilst the Orthodox Leafy FBOP/FBOPF1's were firm to easier.

### QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan
Best Westerns	1300-1440	1260 - 1380	1400-1550	1340 - 1500	1340-1950	1320 - 1480	1120-1260	1100 - 1300
Below Best Westerns	1160-1280	1080 - 1240	1200-1360	1180 - 1320	1100-1300	1060 - 1300	1020-1080	1000 - 1080
Plainer Westerns	980-1140	940 - 1060	920-1180	900 - 1160	800-1060	820 - 1040	N/A	880 - 940
Nuwara Eliyas	1220-1380	1200 -	1200	1200 -	1040-1480	1100 - 1220	1160-1260	1040 - 1160
Brighter Udapussellawas	980-1060	N/A	1100-1140	1100 - 1120	1340-1480	1320 - 1600	1140-1280	1160 - 1340
Other Udapussellawas	920	980 - 1000	1040-1080	1000 - 1080	800-1300	820 - 1300	1020-1120	1000 - 1140
Best Uvas	N/A	1080 - 1100	1180-1240	1140 - 1180	1260-1600	1280 - 1550	1140-1280	1120 - 1340
Other Uvas	980-1140	980 - 1060	1100-1160	1080 - 1120	800-1240	800 - 1260	830-1100	820 - 1100

## MEDIUM GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

**BOP** Large Leaf teas declined by Rs. 50 per kg and more, whilst the others were irregular.

**BOPF** Better sorts were Rs. 20-40 per kg easier, whilst the poorer sorts were generally firm.

**OP/OPA** OP/OPA's, in general, were firm on last.

**PEKOE/PEKOE1** PEK/PEK1's were firm to easier by Rs. 50 per kg and more at times.

**FBOP/FBOPF1** FBOP's were firm on last, whilst the FF1's, in general were firm to easier.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan
Good Mediums	1280-1550	1320 - 1750	1180-1200	1160 - 1180	1460-2150	1500 - 2250	1100-1380	1060 - 1400
Other Mediums	790-1080	940 - 1260	740-1000	740 - 1040	830-1440	820 - 1480	730-1080	760 - 1040

## UNORTHODOX / CTC TEAS

**HIGH GROWN** BP1s - Hardly any offerings. PF1s - Select high-priced teas of last week were up to Rs. 100 per kg easier, whilst the others were generally firm.

**MEDIUM GROWN** BP1s - Better sorts had hardly any offerings, whilst the others were Rs. 20-30 per kg easier. PF1s - Select Best were irregular following quality, whilst the others were generally firm.

**LOW GROWN** BP1s - Irregular. PF1s - Firm to dearer.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	07/08 Jan	15 Jan	07/08 Jan	15 Jan
High Grown	N/A	N/A	900-1340	900 - 1280
Medium Grown	1200-1220	1040 - 1080	900-1180	900 - 1200
Low Grown	N/A	1240 -	1120-1460	1100 - 1460

## OFF GRADES

■ Incline from last week  
■ Decline from last week  
■ Static Market

### FGS1/FGS

Clean Leaf Best varieties which commenced firm to dearer by Rs. 20-40, declined as the sale progressed. Below Best varieties in general declined, whilst the teas at the bottom end of the market maintained. Low Grown, in general, maintained.

CTC's, were firm on last levels.

### BROKENS

Brokens, in general, were firm to dearer.

### BOP1A

Main Grade reducer varieties in the Best category were firm on last levels, whilst the balance were irregularly lower. Below Best varieties were maintained around last weeks levels, whilst the poorer sorts were dearer by Rs. 20-30 per kg and more, on occasion.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan
Better Fannings (Orthodox)	800-1160	790 - 1200	800-1060	800 - 1060	800-960	800 - - 960
Better Fannings (CTC)	750-810	850 -	760-960	870 -	760-1040	770 - 1000
Other Fannings (Orthodox)	600-770	620 - 780	690-780	670 - 790	700-770	690 - - 780
Other Fannings (CTC)	N/A	N/A	710-750	720 - 740	670-750	670 - - 750
Good Brokens	840-1040	840 - 1100	850-1140	850 - 1200	850-1420	850 - - 1420
Other Brokens	720-800	720 - 800	690-800	650 - 820	650-820	640 - - 830
Better BOP1As	830-920	820 - 1000	830-940	830 - 920	850-1240	830 - 1340
Other BOP1As	770-810	780 - 810	780-820	770 - 820	710-820	750 - 820

## DUSTS

### DUST1

Select Best Dust1's were easier by Rs. 40 per kg. Few Best varieties where quality was maintained were firm, whilst the others were easier by Rs. 30-50 per kg and more at times. The Below Best varieties and the poorer sorts were firm on last week's levels. Low Grown - Best invoices were dearer by Rs. 40 per kg, whilst the Below Best varieties and the poorer sorts were firm to easier by Rs. 20-40 per kg.

Best High and Mid Grown CTC's were easier by Rs. 20-40 per kg, whilst the Below Best varieties together with the poorer sorts followed a similar trend. Best Low Grown varieties were firm to easier by Rs. 20-30 per kg, whilst the Below Best varieties and poorer sorts too followed a similar trend.

### DUST

Clean Leaf secondaries were easier by Rs. 20-40 per kg, whilst the poorer sorts declined substantially by Rs. 50-70 per kg and more at times. Best Low Grown were dearer by Rs. 40-50 per kg, whilst the Below Best and poorer sorts were firm to easier by Rs. 20-30 per kg.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan
Better Primary Dust (Orthodox)	1150-1550	1140 - 1480	1060-1180	1080 - 1260	980-1120	960 - 1140
Better Primary Dust (CTC) P. Dust	1080-1240	1040 - 1160	1100-1240	1120 - 1240	1150-1480	1150 - 1500
Below Best Primary Dust (Orthodox)	1040-1140	1020 - 1120	880-1040	860 - 1050	790-960	800 - 950
Other Primary Dust (CTC) P. Dust	920-1060	1000 - 1040	670-1060	800 - 1100	860-1100	690 - 1100
Other Primary Dust (Orthodox)	900-1020	690 - 1000	600-860	670 - 850	620-780	680 - 780
Better Secondary Dust	1020-1180	1000 - 1140	840-920	850 - 920	960-1120	980 - 1260
Other Secondary Dust	650-1000	580 - 980	640-820	680 - 840	630-940	600 - 950



## LOW GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>FBOP/FBOP1</b>	FBOP's, in general, were firm on last, whilst the FBOP1's followed a similar trend.
<b>BOP</b>	BOP's, in general, declined.
<b>BOP1</b>	A few high-priced BOP1's appreciated, whilst the Best varieties were firm. However, the balance together with the bolder varieties were easier.
<b>OP1</b>	Select Best and Best OP1's were firm to dearer, whilst the balance maintained.
<b>OP</b>	High-priced OP's declined, whilst the balance sold around last levels.
<b>OPA</b>	OPA's, in general, were firm.
<b>PEKOE</b>	High-priced PEK/PEK1's appreciated. Best sold around last levels, whilst the Below Best together with the mixed varieties were easier. However, teas at the bottom in general were dearer.
<b>BOPF</b>	Well-made BOPF's together with Below Best varieties declined, whilst the teas at the bottom sold around last levels.
<b>FBOPF/FBOPF1</b>	The smaller Very Tippy varieties were firm, whilst the leafier types appreciated. Best and Below Best together with teas at the bottom were firm on last. Well-made FF1's were firm to easier. Cleaner Below Best and clean leaf teas at the bottom were firm, whilst the balance were irregular.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan	07/08 Jan	15 Jan
FBOP 1	1900-2100	1900 - 2100	1550-1600	1550 - 1600	1400-1450	1400 - 1450	1000-1050	1000 - 1050
FBOP	2300-2500	2300 - 2500	1600-1650	1600 - 1650	1350-1400	1350 - 1400	950-1000	950 - 1000
BOP 1	2350-3100	2350 - 3200	1950-2300	1950 - 2300	1400-1700	1380 - 1650	850-1380	850 - 1360
BOP	1500-1600	1500 - 1700	1300-1400	1300 - 1400	1200-1300	1200 - 1300	900-1000	900 - 1000
BOPF	1400-1500	1400 - 1500	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4300-5000	4300 - 5000	3500-3950	3500 - 3950	2750-3000	2750 - 3000	1000	1000 -
FBOPF 1	1600-1700	1600 - 1700	1500-1550	1500 - 1550	1300-1350	1250 - 1300	950-1000	950 - 1000
FBOPF	1750-2000	1750 - 1900	1450-1550	1450 - 1550	1250-1300	1250 - 1300	950-1000	950 - 1000
OP 1	3000-3300	3050 - 3550	2650-2950	2700 - 3000	1500-2200	1500 - 2250	900-1480	900 - 1480
OP	1650-1900	1600 - 1750	1500-1600	1480 - 1550	1320-1480	1300 - 1460	900-1300	900 - 1280
OPA	1550-1900	1550 - 1900	1400-1500	1420 - 1500	1300-1380	1320 - 1400	900-1280	900 - 1300
PEKOE	1500-2550	1500 - 2600	1300-1480	1300 - 1480	1200-1280	1200 - 1280	800-1180	800 - 1180
PEK 1	1600-2300	1600 - 2350	1380-1550	1360 - 1550	1240-1360	1220 - 1340	800-1220	800 - 1200

TOP PRICE

WESTERN MEDIUM			
Harangalla	BOP	@	1750
Hatale	BOPSp		1550
Dartry Valley	BOPF/BOPFSp	@	1200
Vellai Oya	BOPF/BOPFSp	@	1180
Dolosbage Super	BOP1		1550
Harangalla	FBOP/FBOP1	@	2250
Harangalla	FBOPF/FBOPF1	@	2150
Craighead	FBOPF/FBOPF1	@	1700
Hatale	OP/OPA		1400
Ancoombra	OP1		1600
Galgewatta	OP1		1600
Orange Field	OP1		1600
Harangalla	PEK/PEK1	@	1650
Craighead	PEK/PEK1	@	1600
New Rothschild	PEK/PEK1		1600
Hatale	PEK/PEK1		1600
WESTERN HIGH			
Fordyce	BOP		1380
Dessford	BOP	@	1320
Robgill	BOP		1320
Ingestre	BOP		1320
Queensberry	BOPSp	@	1600
Robgill	BOPF/BOPFSp		1500
Tillyrie	BOPF/BOPFSp	@	1400
Wattegodde	BOPF/BOPFp		1380
St. Andrews	BOP1		1600
Queensberry	FBOP/FBOP1	@	1480
Bambrakelly	FBOP/FBOP1	@	1480
Bambrakelly	FBOPF/FBOPF1		1380
St. Andrews	OP/OPA		1300
Bambrakelly	OP1		1480
Dessford	PEK/PEK1	@	1550
Somerset	PEK/PEK1	@	1500
Annefield	PEK/PEK1	@	1420
Mattakelle	PEK/PEK1		1420
NUWARA ELIYAS			
Mahagastotte	BOP	@	1200
Court Lodge	BOP	@	1140
Mahagastotte	BOPF/BOPFSp	@	1200
Lovers Leap	BOPF/BOPFSp		1200
Court Lodge	FBOP/FBOP1	@	1100
Court Lodge	OP/OPA	@	1160
Kenmare	OP/OPA	@	1040
Court Lodge	PEK/PEK1	@	1220
UDAPUSSELLAWAS			
Alma	BOP		1600
Luckyland	BOPSp		980

UDAPUSSELLAWAS			
Liddesdale	BOPSp	@	960
Luckyland	BOPF/BOPFSp		1120
Kirklees	BOPF/BOPFSp		1120
Blairlomond	BOP1	@	1400
Delmar	FBOP/FBOP1	@	1460
Delmar	FBOPF/FBOPF1	@	1600
Blairlomond	FBOPF/FBOPF1	@	1500
Alma	OP/OPA		1340
Blairlomond	OP1	@	1080
Delmar	OP1	@	1040
Alma	PEK/PEK1		1600
LOW GROWNS			
Golden Garden	BOP		1900
Ceciliyan	BOPSp		1600
Hidellana	BOPF		1500
Pothotuwa	BOPF	@	1480
Andaradeniya Super	BOPFSp		1480
New Spring View	BOPFSp		1480
Sithaka	FBOP		2750
Pothotuwa	FBOP	@	2550
Hidellana	FBOP	@	2450
Wattahena	FBOP1		2300
Sithaka	FBOP1		2100
Hidellana	FBOP1	@	1950
Sithaka	FBOPF		1850
Garden Leaf	FBOPF1		1950
Gunawardena	OP1		3550
Miriswatta	OP		1750
Dullie Ella	OP	@	1650
Mulatiyana Hills	OP		1650
Golden Gardens	OP		1650
Graceland	OP		1650
Dampahala	OP		1650
Rotumba	OP		1650
Liyonta	OP		1650
Miriswatta	OPA		1900
Pothotuwa	BOP1	@	3200
Sithaka	BOP1		3200
New Vithanakande	BOP1		3100
Hidellana	BOP1	@	2900
Liyonta	PEK		2600
Dampahala	PEK1		2350
Galatara	PEK1		2350

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. \*\* - ALL TIME RECORD PRICE. \* - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Halpewatta Uva	BOP		1460
Halpewatta Uva	BOPSp		1420
<b>Dickwella</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1600</b>
Roseland Uva	BOP1		2200
Roseland Uva	FBOP/FBOP1		1800
Demodera 'S'	FBOPF/FBOPF1		1500
Tinioya	OP/OPA		1320
<b>Rathkelle-Uva</b>	<b>OP/OPA</b>	<b>@</b>	<b>1300</b>
Aruna Passara	OP/OPA		1300
<b>Dickwella</b>	<b>OP1</b>	<b>@</b>	<b>1650</b>
<b>Ambrosia Uva</b>	<b>OP1</b>	<b>@</b>	<b>1550</b>
Glen Alpin	OP1		1550
<b>Misty-Uva</b>	<b>OP1</b>	<b>@</b>	<b>1500</b>
<b>Dickwella</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1550</b>
<b>Sarnia Plaiderie</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1550</b>
Aruna Passara	PEK/PEK1		1550
UVA HIGH			
Nayabedde	BOP		1100
<b>Kelliebedde</b>	<b>BOP</b>	<b>@</b>	<b>1060</b>
Ranaya	BOPSp		1400
Uva Highlands	BOPF/BOPFSp		1480
<b>Uva Highlands</b>	<b>BOP1</b>	<b>@</b>	<b>1700</b>
<b>Uva Highlands</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1550</b>
<b>Ellathota Uva</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1500</b>
Ranaya	FBOPF/FBOPF1		1500
Battawatte	FBOPF/FBOPF1		1500
<b>Spring Valley</b>	<b>FBOPF/FBOPF1</b>	<b>@</b>	<b>1460</b>
Craig	FBOPF/FBOPF1		1460
<b>Ellathota Uva</b>	<b>OP/OPA</b>	<b>@</b>	<b>1340</b>
Ranaya	OP/OPA		1340

UVA HIGH			
Ranaya	OP/OPA		1340
<b>Uva Highlands</b>	<b>OP1</b>	<b>@</b>	<b>1550</b>
<b>Ellathota Uva</b>	<b>OP1</b>	<b>@</b>	<b>1500</b>
Craig	OP1		1500
<b>Balagalaella</b>	<b>OP1</b>	<b>@</b>	<b>1480</b>
Ranaya	PEK/PEK1		1550
Craig	PEK/PEK1		1550
<b>Ellathota Uva</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1460</b>
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1280
Mount Vernon CTC	BPS		710
UNORTHODOX MEDIUM			
<b>New Peacock CTC</b>	<b>PF1</b>	<b>@</b>	<b>1200</b>
Strathdon CTC	BP1		1080
Aultmore CTC	BPS		1000
Strathdon CTC	BPS		1000
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1		1480
Ceciliyan CTC	BP1		1240
PREMIUM FLOWERY			
Parakaduwa Super	FBOPFSp		4150
Nilgiri	FBOPFExSp		4850
<b>Muswenna</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>5200</b>
<b>Kamarangapitiya</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>4450</b>
DUSTS			
<b>Annfield</b>	<b>DUST1</b>	<b>@</b>	<b>1480</b>
Kalubowitiyana CTC	PD		1500
OFF GRADES			
<b>Wanarajah</b>	<b>FGS/FGS1</b>	<b>@</b>	<b>1200</b>
<b>Clydesdale</b>	<b>FGS/FGS1</b>	<b>@</b>	<b>1160</b>
<b>Liyonta CTC</b>	<b>PFGS</b>	<b>@</b>	<b>1000</b>
Chandrika Estate	BM		1040
Suwishka	BP		1420
<b>Chandrika Estate</b>	<b>BOP1A</b>	<b>@</b>	<b>1340</b>

## QUANTITY SOLD

DURING THE PERIOD 6TH-11TH JANUARY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	250,244	77,364	313,144	77,364
PUBLIC AUCTION	5,287,839	4,512,152	5,287,839	4,512,152
FORWARD CONTRACTS	73,280	15,000	112,040	15,000
DIRECT SALES	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>5,611,363</b>	<b>4,604,516</b>	<b>5,713,023</b>	<b>4,604,516</b>
BMF EXCLUDED FROM PRIVATE SALE	21,000	14,400	125,053	14,400

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
23RD DECEMBER 2024	.	3.48	.	.	1196.73	.	.	4.13	.
08TH JANUARY 2025	5.28	4.51	4.58	1177.74	1223.25	1474.09	4.04	3.80	4.08

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	290.74	291.32	321.94
STG.PD	352.54	363.13	407
EURO	297.76	300.65	349.48
YEN	1.83	1.83	2.25

Source: Central Bank of Sri Lanka / Buying Rates



## PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 1 07TH/ 08TH JANUARY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1040.94	1002.47	1262.99	1040.94	1002.47	1262.99	3.57	3.11	3.50	3.56	3.12	3.48
Western High Grown	1145.92	1083.19	1515.86	1145.92	1083.19	1515.86	3.93	3.36	4.20	3.92	3.37	4.17
CTC High Grown	1103.87	1041.02	1276.78	1103.87	1041.02	1276.78	3.79	3.23	3.53	3.77	3.24	3.52
High Grown (Summary)	1106.59	1055.76	1438.04	1106.59	1055.76	1438.04	3.80	3.28	3.98	3.78	3.28	3.96
Uva Medium Grown	1064.95	1061.36	1282.67	1064.95	1061.36	1282.67	3.66	3.30	3.55	3.64	3.30	3.53
Western Medium Grown	999.66	1030.78	1244.19	999.66	1030.78	1244.19	3.43	3.20	3.44	3.42	3.21	3.43
CTC Medium Grown	913.77	934.17	1111.63	913.77	934.17	1111.63	3.14	2.90	3.08	3.12	2.91	3.06
Medium Grown (Summary)	1023.36	1041.27	1256.26	1023.36	1041.27	1256.26	3.51	3.23	3.48	3.50	3.24	3.46
Orthodox Low Grown	1264.35	1338.50	1567.87	1264.35	1338.50	1567.87	4.34	4.16	4.34	4.32	4.16	4.32
CTC Low Grown	908.23	1115.57	1079.37	908.23	1115.57	1079.37	3.12	3.47	2.99	3.11	3.47	2.97
Low Grown(Summary)	1245.83	1328.37	1538.72	1245.83	1328.37	1538.72	4.28	4.13	4.26	4.26	4.13	4.24
<b>Total</b>	<b>1177.74</b>	<b>1223.25</b>	<b>1474.09</b>	<b>1177.74</b>	<b>1223.25</b>	<b>1474.09</b>	<b>4.04</b>	<b>3.80</b>	<b>4.08</b>	<b>4.03</b>	<b>3.80</b>	<b>4.06</b>

Source: Oanda Exchange Rates

Source: MSL - Averages

## WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
Nov								
Sri Lanka	20.4	19.8	22.3	232.1	236.3	240	4.2	3.7
North India	114.2	109.4	123.5	1084.5	1090.7	1046.9	6.2	-43.8
South India	21.3	21.4	19.8	217.3	218.6	208.5	1.3	-10.1

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
Oct								
Bangladesh	11.4	14.6	14.9	75.2	83.6	76.7	8.4	-6.9
Malawi	2.1	2.1	2.6	41.4	36.7	41.5	-4.7	4.8

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
	Aug							
Kenya	36.1	45.6	38.6	341.4	363.9	402.7	22.5	38.8



## DETAILS OF AWAITING SALE

**SALE NO : 3**

**Scheduled for 21ST/22ND JANUARY 2025**

	LOTS	QUANTITY
ExEstate	926	952,916
High & Medium	1,808	852,082
Leafy	2,090	874,818
Semi Leafy	1,744	871,786
Tippy	2,509	1,317,870
Premium Flowery	362	59,861
OffGrades	2,605	1,352,590
Dust	599	549,064
<b>Total</b>	<b>12,643</b>	<b>6,830,987</b>
RePrint	879	438,289

**28/01/2025**

**Buyers Prompt**

**29/01/2025**

**Sellers Prompt**

**This sale last year  
Sale No. 3 | 16TH/17TH JANUARY 2024**

**Lots :10,626**  
**Re-print Lots :507**  
**Quantity :5,182,811 kgs**  
**Re-print Quantity :244,538 kgs**

### LOW GROWN CATALOGUES

Violations Excluded

**02/01/2025**

**LEAFY**

**Closed**

**SEMI-LEAFY**

**Closed**

**TIPPY**

**Closed**

### OTHER MAIN SALE CATALOGUES

**02/01/2025**

**HIGH &  
MEDIUM**

**Closed**

**PREMIUM  
FLOWERY**

**Closed**

**OFF  
GRADES**

**Closed**

**NO .OF PKGS**

**180,079**

**CTC**

**9,795 Pkgs - 521,771 kgs**

### ORDER OF SALE

Ex-Estate

LG Large Leaf//Semi Leafy/LG  
Small Leaf/BOP1A/ Premium

High & Medium/Off  
Grade /Dust

JK

JK

**FW**

AS

LC

MB

BC

EB

LC

**FW**

MB

AS

CTB

BC

BC

EB

**FW**

CTB

MB

CTB

JK

LC

AS

EB

Approx Selling time of  
F&W Catalogues

**21ST**

JANUARY 2025

8.30am

Main Sale- High & Medium

11.30am

Semi - Leafy Teas

2.30pm

Low Grown - Leafy Teas

3.00pm

Low Grown - Tippy Teas

4.00pm

Off Grade

**22ND**

JANUARY 2025

9.30am

BOP1A

10.00am

Ex-Estate

10.30am

Premium Flowery

1.30pm

Dust

BC - Bartleet Produce Marketing (Pvt) Ltd    FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd    AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd    JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC    MB - Mercantile Produce Brokers (Pvt)Ltd

## DETAILS OF AWAITING SALE

**SALE NO : 4**

**Scheduled for 28TH/29TH JANUARY 2025**

	LOTS	QUANTITY
ExEstate	948	933,154
High & Medium	1,743	793,253
Leafy	2,124	838,095
Semi Leafy	1,878	879,651
Tippy	2,471	1,248,276
Premium Flowery	481	74,712
OffGrades	2,263	1,168,293
Dust	544	497,036
<b>Total</b>	<b>12,452</b>	<b>6,432,470</b>
RePrint	606	294,666

**05/02/2025**

**Buyers Prompt**

**06/02/2025**

**Sellers Prompt**

**This sale last year  
Sale No. 4 | 22ND/23RD JANUARY 2024**

<b>Lots</b>	<b>:12,655</b>
<b>Re-print Lots</b>	<b>:033</b>
<b>Quantity</b>	<b>:6,669,194 kgs</b>
<b>Re-print Quantity</b>	<b>:18,137 kgs</b>

### LOW GROWN CATALOGUES

Violations Excluded

**09/01/2025**

**LEAFY**  
Closed

**SEMI-LEAFY**  
Closed

**TIPPY**  
Closed

### OTHER MAIN SALE CATALOGUES

**09/01/2025**

**HIGH &  
MEDIUM**  
Closed

**PREMIUM  
FLOWERY**  
Closed

**OFF  
GRADES**  
Closed

**NO .OF PKGS**  
**169,655**

**CTC**  
**9,145 Pkgs - 506,630 kgs**

## CATALOGUE CLOSURE DETAILS

**28/29**

**JANUARY 2025**

**Sale No. 4**

The Ex-Estate catalogue closed on 09th January 2025, excluding violations. The Main Sale catalogues too closed on 08th January 2025, excluding violations.

**03/05**

**FEBRUARY 2025**

**Sale No. 5**

The Ex-Estate and Main Sale catalogues are scheduled to close on 17th January 2025.

**10/11**

**FEBRUARY 2025**

**Sale No. 6**

The Ex-Estate and Main Sale catalogues are scheduled to close on 23rd January 2025



# TEA MARKETS AROUND THE WORLD

## MOMBASA AUCTION

### SALE OF - 13 & 14 JANUARY 2025 (SALE NO 02)

Good general demand prevailed for the 178,078 packages (12,095,681.00 kilos) on offer with 23.89% unsold.

#### OFFERINGS

Leaf Grades - 89,860 packages (5,940,957.00 kilos) - 25.73% unsold.

Dust Grades - 68,800 packages (5,147,064.00 kilos) - 26.51% unsold.

Secondary Grades - 19,418 packages (1,007,660.00 kilos) - 06.07% unsold.

#### MARKETS

Bazaar lent more and useful support while Egyptian Packers, Pakistan Packers and Afghanistan maintained enquiry. Yemen, other Middle Eastern countries and UK were active while Kazakhstan and other CIS states reduced support. Sudan were more active with more interest from South Sudan. Russia maintained selective participation while China were less active. Local Packers showed good enquiry with Somalia active at the lower end of the market.

#### LEAF GRADES (M2 & M3)

##### BP1:

Best - Were irregular ranging between steady to USC36 dearer with selected invoices gaining USC61 and USC68 to easier by up to USC46.

Brighter - Varied between firm to irregularly dearer by up to USC54 to USC24 below last levels.

Mediums - KTDA mediums were irregular and varied between steady to USC42 dearer to easier by up to USC27. Plantation mediums saw some teas advance by up to USC24 while others shed up to USC5 with select teas losing USC46 and USC89.

Lower Medium - Improved interest and were firm to dearer by up to USC59.

Plainer - Appreciated by up to USC20.

##### PF1:

Best - Firm to USC20 dearer to easier by up to USC32.

Brighter - Steady to USC11 dearer to USC14 below previous levels.

Mediums - KTDA mediums were irregular at firm to USC30 dearer with selected lines advancing by USC96 to easier by up to USC26 while plantation mediums were steady to USC12 above last prices.

Lower Medium - Varied between firm to USC20 dearer to easier by up to USC13.

Plainer - Saw some teas appreciate by up to USC9 while others lost up to USC10.

CTC QUOTATIONS	BPI - USC	PFI - USC
Best	295 - 446	329 - 420
Good	291 - 382	308 - 364
Good Medium	282 - 361	305 - 344
Medium (KTDA)	167 - 264	140 - 312
Medium (Plantations)	152 - 272	165 - 240
Lower Medium	134 - 222	124 - 188
Plainer	098 - 163	070 - 132

#### DUST GRADES (M1)

##### PDUST:

Best Were irregular varying between steady to USC16 dearer with selected invoices advancing by up to USC42 to easier by up to USC10.

Brighter Firm to dearer by up to USC18.

Mediums KTDA mediums ranged between steady to USC15 dearer to USC38 below previous prices while plantation mediums saw some teas appreciate by up to USC10 while others shed up to USC11.

Lower Medium Were irregular and varied between firm to USC14 dearer with select teas gaining USC18 to easier by up to USC14.

Plainer Mainly steady to dearer by up to USC12 but a few teas lost up to USC10.

##### DUST1:

Best Improved interest at firm to USC26 dearer.

Brighter Appreciated by up to USC16 with selected lines advancing by up to USC35.

Mediums KTDA mediums were irregular varying between dearer by up to USC27 to easier by up to USC29 with plantation mediums ranging between firm to USC24 dearer to easier by USC22.

Lower Medium Varied between USC14 dearer to easier by up to USC10.

Plainer Steady to USC8 dearer.

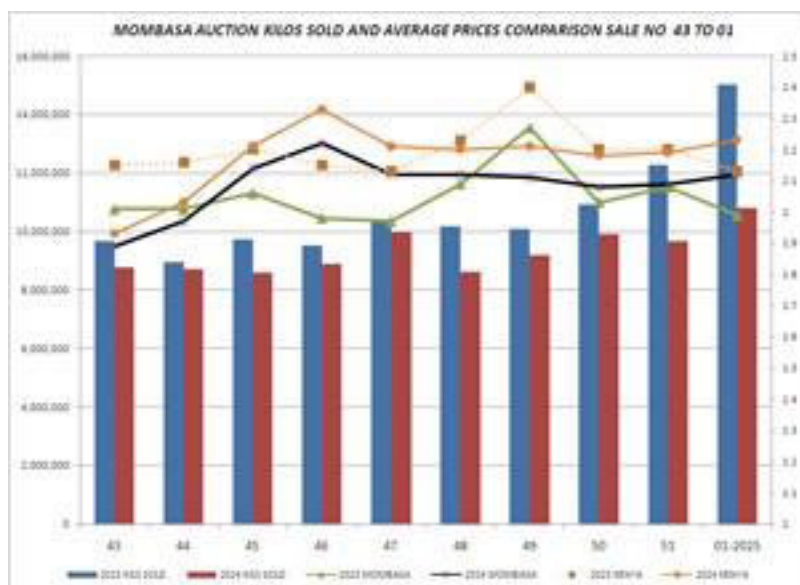
CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	322 - 422	321 - 380
Good	320 - 343	295 - 332
Good Medium	260 - 343	290 - 328
Medium (KTDA)	140 - 300	139 - 299
Medium (Plantations)	165 - 284	187 - 224
Lower Medium	118 - 199	117 - 181
Plainer	080 - 146	092 - 150

#### SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs appreciated while PFs were firm. Clean well sorted coloury Fannings held value with similar DUSTs steady. Other Fannings tended dearer while DUSTs were firm to slightly dearer. BMFs were readily absorbed.

#### SECONDARY QUOTATIONS (USC)

	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	170 - 268	207 - 263	115 - 222	110 - 266	-
Good Medium / Medium	-	-	100 - 146	096 - 227	-
Lower Medium	100 - 134	106 - 138	092 - 140	072 - 129	090 - 100
Plainer	088 - 125	080 - 118	076 - 105	070 - 118	076 - 089



Courtesy - Africa Tea Brokers Limited.

## BANGLADESH AUCTION

### SALE OF - 13 JANUARY 2025 (SALE NO 36)

CTC LEAF: 54,202 packages of tea on offer once again met with a fair demand.

BROKENS: A handful of good liquoring Brokens were again a good market and were mostly firm to slightly dearer Other varieties met with less demand and were easier following quality. Withdrawals were more in these categories compared to last. BLF teas once again met with a selective demand with fairly heavy withdrawals.

FANNINGS: Good liquoring Fannings were quite a good market and were mostly firm in line with quality. Medium varieties were a fairly good market but slightly easier. Plainer types met with less demand at easier rates with quite fair withdrawals. BLF teas once again met with a selective demand with fairly heavy withdrawals.

DUST: 11,809 packages of tea on offer met with quite a good demand. Good liquoring Dusts met with a good demand and were generally firm to slightly easier in line with quality. Their Mediums continued to sell firm to dearer by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with a little less demand at around last levels with more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A few good liquoring varieties continued to meet with quite good competition and were occasionally dearer. All others were of an inferior quality and met with a selective demand and witnessed quite heavy withdrawals. Blenders continued to be active whilst Loose tea buyers remained fairly selective.

Dusts met with a good market.

Our Catalogue: (Sale 36) Avg : Tk 195.98, Sold 57.10% , (Sale 35) Avg : Tk 199.75, Sold 58.28%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	1.81-1.90	Best	1.86-1.94
Good	1.65-1.74	Good	1.74-1.82
Medium	1.49-1.57	Medium	1.49-1.57
Plain	1.32-1.40	Plain	1.32-1.40
BLF	1.32-1.34	BLF	1.32-1.34

Courtesy - National Brokers Limited.

# TEA MARKETS AROUND THE WORLD

## COONOR AUCTION

SALE OF - 11 JANUARY 2025 (SALE NO 02)

### CTC LEAF

DEMAND: - Good demand at irregular prices.

MARKET: - The total CTC leaf teas sold this week was 84.58% (1,282,155.82kgs) of the total offering of 1,515,965.01Kgs.

BEST:- Best Liquoring teas though met with continued good demand prices at the top end declined following quality, whilst the bottom end continued to remain firm.

GOOD:- Good liquoring met with fair demand with prices irregularly around last levels.

BETTER MEDIUM / MEDIUM / PLAINER:- All grades in these categories sold barely steady to easier by up to a couple of rupees. However, the fanning grade met with better demand and fetched firm to dearer prices.

BUYING PATTERN: - The major blenders continued to be fairly active and they absorbed 60.81% of the total CTC leaf sold. Regional packeteer's were fairly active on the range of best and good teas. Up country buyers and local traders continue to be subdued. Exporters were selective on the medium and plainer category teas.

### ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - The Whole leaf grades sold irregular and easier. High grown broken sold firm. Other broken grades sold steady to easier. Fanning sold at firm to dearer levels.

BUYING PATTERN: - Exporters & up country buyers were fairly active. Other internal buyers continue to be subdued.

### CTC DUST

DEMAND: - Good demand on best and good teas whilst others met with selective demand.

MARKET: - CTC dust offer this week was at 383804.45Kgs of which 236,967.52kgs were sold (61.74%). Best and good teas continue to sell at irregular price levels closely following quality and demand. Better medium dust sold barely steady to easier. Medium and plainer teas were irregularly easier with larger percentage of teas remaining unsold.

BUYING PATTERN: - Selective participation from the major blenders. Regional packeteers operated on the best category and good teas along with few local buyers. Internal buyers were once again subdued. Exporters were selective this week on better medium, medium & plainer, cleaner, blacker sorts.

### ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - Primary dusts met good demand and sold at irregular prices on quality. Medium teas sold irregularly around last prices on quality. Secondary teas sold at barely steady prices.

BUYING PATTERN: - Internal fairly active. Regional packateers active on primary dusts. Exporters continue to be choosy on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd.

## TEA MARKETS AROUND THE WORLD

### KOLKATA AUCTION

#### SALE OF - 08 JANUARY 2025 (SALE NO 02)

	2024	2023	DIFFERENCE
CTC	1,19,049	1,45,859	-26,810
ORTHODOX	43,714	46,970	-3,256
DUST	42,466	43,778	-1,312

#### MARKET REPORT:

Market opened to good demand. Assams maintaining quality selling readily. Browner fibrous sorts tending easier. Dooars and Cachar not seen yet.

#### BUYING PATTERN:

Western India: Supporting the better teas on offer

HUL : Operating

TCPL: Selective so far

Exporters: Fair enquiry

#### KOLKATA SALE ORTHODOX MARKET

#### MARKET REPORT:

Market opened to good demand. Select few tippy teas on offer sold readily. Clean well made whole leaf and larger broken selling at fully firm rates. Smaller broken irregular and at times lower following quality. Remainder browner stalkier whole leaf and broken irregular around last. Secondaries and fannings following a similar trend.

#### BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL: Operating Very Selectively

Courtesy - J Thomas & Company Private Limited

## COCHIN AUCTION

#### SALE OF - 08 JANUARY 2025 (SALE NO 02)

QUANTITY	2025 Kgs.	2024 kgs
ORX LEAF	2,11,881	2,44,384
CTC LEAF	53,989	65,378
TOTAL	2,65,870	3,09,762

#### ORTHODOX LEAF

#### MARKET:

The market opened up to good demand.

Select, few Best whole-leaf and larger broken were firm to occasionally dearer; The remainder was irregular, tending to be marginally easier, on quality.

#### BUYING PATTERN:

M.E. - Operating

C.I.S. - Fair support HUL - Selective

#### CTC LEAF

#### MARKET:

Demand was good this week. All sorts sold at steady levels. BUYING PATTERN:

Major Packeteers & Internal - Active Exporters - Absent

#### COCHIN DUST SALE

DEMAND : Good.

MARKET: Selected popular high-priced teas sold at irregular rates. Good and better liquoring Mediums sold at barely steady to occasionally easier levels in line with quality. Medium / Plainer sorts firm to dearer especially well-made blacker types, Brown fibrous sorts were easier with some withdrawals.

BUYERS: AVT operated on liquoring teas, Devgiri operated on SRD / SFD grades selectively. KSCSC and Internal selective. TCPL / HUL fair enquiry. Exporters operated on Plainer sorts.

Courtesy - J.T. COCHIN

## SILIGURI AUCTION

#### 08 JANUARY 2025 (SALE NO 02)

	2024-2025	2023-2024	DIFFERENCE
CTC	153,879	139,888	13,991
DARJEELING	-	-	-
GREEN	-	-	-
DUST	13,879	13,637	242
TOTAL	167,758	153,525	14,223

#### CTC LEAF MARKET REPORT

08 JANUARY 2025 (SALE NO 02)

#### STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Medium and plainer sorts so far easier following quality. Good and best sorts yet to be offered

#### BUYING PATTERN:

Internal / Local: Operating.

HUL / TCPL: So far fair support.

W.I: Operating.

Duncans / GGL: Selective so far.

Export: Selective.

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI



There was less and selective interest for the 3320 packages on offer.  
BP1 were firm on last.  
PF1 - Single invoice sold 10USC below valuation, balance were taken out.  
PD/D1 were not supported.  
PF1SC - Selected invoices sold on last levels.  
Secondary fngs held firm where sold, respective dusts were neglected

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

**07 JANUARY 2025 (SALE NO 02)**

Market: CTC  
There was fair demand. All categories were irregular in line commensurate with quality.

Market: DUST  
There was fair general demand. Select better liquoring sorts around last levels, remainder were irregular and easier in line with quality.

Buying Pattern: DUST  
There was fair support from HUL , TCPL and other blenders. Western India and internal buyers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD - GUWAHATI